Solicitation of Offers

PUBLIC EDUCATIONAL INSTITUTION (First Preference to Pre-Collegiate Boarding)

Up to 15 Acres of Land Part of Parcel D Bounded by 21st Street, Oklahoma Avenue, Benning Road, C Street, N.E. and the Metro Line Washington, D.C. The Government of the District of Columbia ("District") hereby solicits offers for the long-term lease of up to 15 acres of land that is part of Parcel D, as designated on the "Map to Designate Transfer of Stadium and Lease of Parking Lots to the District" (attached hereto) and bounded by 21st Street, Oklahoma Avenue, Benning Road, C Street, N.E. and the Metro Line in Washington, D.C.

1. Introduction

The Congress of the United States has determined that it is in the best interest of the District of Columbia to designate up to 15 acres of land that are currently part of the land transferred to the District for the Robert F. Kennedy Stadium and surrounding parking "...for the purpose of siting, developing, and operating an educational institution for the public welfare, with first preference being given to a pre-collegiate public boarding school." The area within which the school is intended to be located is designated as Parcel D on a map that will be provided to interested parties. Parcel D contains approximately 30 acres of land; up to 15 acres of land within Parcel D is to be used for the educational institution.

Until the long-term lease is executed, the land in question will remain subject to the Transfer of Jurisdiction created in the District of Columbia Stadium Act of 1957 (Public Law 85-300, 71 Stat. 619).

2. Neighborhood Context

Parcel D is located in the Kingman Park neighborhood of Wards 6 and 7. (The site itself is in Ward 6.) Kingman Park consists primarily of brick row houses built in the late 1930s, many of which are occupied by the same families that purchased the houses when newly constructed. Notable is Langston Terrace Dwellings complex, built in 1938, which was the first public housing project constructed in the District and only the second in the nation. Designed by African-American architect Hilyard Robinson, it was composed in the International style, with apartments surrounding a central commons on a spacious 14-acre site. The project is listed on the National Register of Historic Places and is designated as a local landmark.

Immediately adjacent to the Langston Terrace Dwellings along the north side of Benning Road is the also historic Langston Golf Course. Both of these landmarks are named for John Mercer Langston, founder of the Howard University School of Law and Senator from Virginia. Despite the inauspicious distinction of being developed on a former trash dumping site, when Langston Golf Course opened in 1938, it quickly became a popular destination for both

local residents and celebrities, including Joe Louis, and remains an active recreational venue today.

Another large local land use in the Kingman Park neighborhood is, of course, the Robert F. Kennedy (RFK) Stadium, which opened in 1961. The site for the stadium, which includes acres of surrounding surface parking, is federally-owned but transferred for the purpose of constructing a sports stadium to the District of Columbia in 1957.

3. Site Characteristics

The general parameters of the site follow:

Property Location: Bounded by 21st Street, Oklahoma

Avenue, Benning Road, C Street, N.E.

and the Metro Line Washington, D.C.

Legal Description: Part of Parcel D as designated on a

"Map to Designate Transfer of Stadium and Lease of Parking Lots to the

District" (the "Property")

Site Area: Up to 15 acres

Improvements: Asphalt paving; recreation field; rough

landscaping including grass and trees

Zoning: Currently unzoned: R-4 (Single-Family

Residential) is the prevalent zoning in

the surrounding neighborhood

The site to be designated consists of up to 15 acres of the 30-acre parcel designated as Parcel D on the attached map. The prospective site has limited frontage along the south side of Benning Road between Oklahoma Avenue and the Metro line and extensive frontage along the east side of Oklahoma Avenue and 21st Street. Access to the site may also be gained from the south along the north side of C Street.

There are no buildings on the site. The only improvements consist of asphalt paving and a recreation field; the balance of the site has grass and trees. The Metro line, which defines the eastern boundary of the site, is elevated in the vicinity of the subject property.

The Property is currently unzoned. It is the obligation of the Offeror to obtain the zoning for the site.

4. General Program Requirements

A pre-collegiate public boarding school will be given first preference in the selection process, provided that the Offeror meets the Minimum Criteria. The use of the site is otherwise restricted to the "siting, develop[ment], and operat[ion] of an educational institution for the public welfare."

5. Conditions of Long-Term Lease

The District is offering to lease the 15-acre site for a period of at least thirty (30) years. The terms of the lease will set forth the development parameters and use restrictions that will affect the Property consistent with the successful offer and this Solicitation.

The Property will be leased in "as-is" condition, without warranty by the District as to the physical condition of the land. The District makes no representations regarding the character or extent of soil or subsurface conditions or the conditions and existence of utilities that may be encountered during the course of any redevelopment. The Offeror should draw its own conclusions concerning conditions that may affect the methods or cost of redevelopment.

The District will provide access to the Property at scheduled times for the purpose of allowing prospective Offerors to inspect the property and perform such reasonable studies as may be relevant to formulating a response to this Solicitation. Prospective Offerors should rely on their own surveys, observations, investigations, measurements, inspections, inspection reports, and conclusions in submitting a proposal for the development of the Property. The District makes no representations in this regard.

The Offeror must indicate the 15 acres of contiguous land within Parcel D that it offers to lease. A metes and bounds description must accompany the offer. The final selection of the 15-acre site to be leased is subject to negotiation after the successful offer is selected.

6. Selection Criteria

The District will review the submissions for two sets of criteria. The first is a set of Minimum Criteria that must be met for the proposal to be considered responsive. All of the offers that meet the Minimum Criteria will then be

evaluated for the Discretionary Criteria. In its sole and absolute discretion, the District will then select one of the offers.

The District reserves the right, in its sole and absolute discretion, to reject all offers and re-advertise at a later date.

A. Minimum Criteria

1.) Local, Small, Disadvantaged Business Enterprises (LSDBE) Participation

The District of Columbia Municipal Regulations provide guidelines and goals for the participation of LSDBE contracts for professional and technical services and construction contracting and purchasing. The Offeror must agree to execute and be bound by a Memorandum of Understanding ("MOU") with the Office of Local Business Development to ensure an LSDBE participation rate of at least 35% of contracting opportunities.

2.) First Source Hiring

The Offeror must agree to execute and be bound by a First Source Hiring Agreement with the District's Department of Employment Services that ensures that the Offeror will use reasonable efforts to ensure that 51% of new employment opportunities created by the project will be filled by District residents.

3.) Financial Feasibility

Financial feasibility is essential for a viable offer. Offerors must include a detailed development budget for the proposed design concept and proposed sources and uses of funds. Offers that rely on prospective future private fundraising, appropriated dollars from the District operating or capital budget, or unidentified Federal funding may, in the sole and absolute discretion of the District, be considered non-responsive.

4.) Metes and Bounds Description

The boundaries of the 15-acre parcel shall be defined by the Offeror. A metes and bounds description must accompany the offer. Alternative sites within Parcel D may be proposed

for consideration by the District. Final determination of the 15-acre parcel is subject to negotiation.

5.) Community Engagement

Consultation with relevant community groups (e.g., Advisory Neighborhood Commissions, civic associations, etc.) is required to ensure that the proposed use(s) will address community needs.

B. Discretionary Criteria

The following criteria shall be considered by the District in its sole and absolute discretion:

1.) Development Team Qualifications and Experience

The qualifications and experience of the Offeror, as demonstrated by the Team Members' experience developing the preferred land uses and ability to raise debt and equity will be considered.

2.) LSDBE Participation and First Source Hiring

The extent to which an Offeror commits to exceed the 35% minimum requirement for LSDBE participation or to exceed the 51% minimum requirement for First Source hiring outlined above will be considered. Offerors are encouraged to submit a credible plan to provide employment to residents or businesses within the Kingman Park neighborhood.

3.) Architectural Design

The development of the Property, including landscaping, should be designed in a way that is consistent with the existing fabric of the Kingman Park neighborhood and the historic landmarks in the community (i.e., Langston Terrace Dwellings and the Langston Park Golf Course) and additionally invites the community into the Property. Specific consideration will be given to landscape and lighting improvements that will enhance the safety and security of the users of the Property and surrounding residents without compromising accessibility.

4.) Program of Uses and Public Benefits

As mentioned above, pre-collegiate public boarding schools will be given first preference. However, the extent to which a school partners or co-locates with other educational institutions that provide neighborhood-enhancing facilities will be considered.

5.) Financial Feasibility

After the Minimum Criteria have been satisfied, projects with substantial likelihood of success will be given greater preference. Ready access to cash or financing will be given preference; reliance on unspecified sources of funds (e.g., fundraising) will not be given preference. Projects with the potential to generate income on-site or with reliable on-going sources of funds in order to be self-sustaining (post-redevelopment) will be given greater preference.

6.) Rental Amount

Offered rent is a consideration, as are other economic factors, including revenues, fees, and other payments to the District, either directly or indirectly resulting from the project.

7. Developer Submissions

Bidders are required to submit the following materials, an original and ten (10) copies, no later than 4:00 p.m. on **May 24, 2006** to:

Office of Property Management Attn: Eric Scott, Project Coordinator 441 4th Street, N.W., Suite 1100-South Washington, D.C. 20001

Please provide the information as indicated under each sub-heading below:

A. Refundable Deposit

A Ten Thousand Dollar (\$10,000) refundable deposit is required. The deposit shall be in the form of a letter of credit substantially in the form attached hereto as Exhibit A.

Offerors are invited to submit more than one development scenario and/or pricing proposal. Multiple development programs and financial offers by the same Offeror will be considered a single submission and only one deposit is required.

B. Team Members (collectively, the "Offeror")

- 1.) The name, address, telephone number, and fax number of each principal, partner, entity, or joint-venture partner participating as the Offeror;
- The name, address, telephone number, fax number, and e-mail address of the representative authorized to act on behalf of the Offeror, who will be available to respond to questions or requests for additional information;
- 3.) Identification of any affiliation or other relationship between any of the members of the Offeror and any development company, parent company, or subsidiary;
- 4.) Identification of any personal or professional relationship among or between any members of the Offeror and any person working for, appointed to a position in, or elected to an office of the District of Columbia Government or any entity for which there may be a conflict of interest or the appearance of a conflict. The District, in its sole discretion, reserves the right to determine a conflict of interest or the appearance thereof; and
- 5.) Satisfactory evidence that all tax liabilities and other governmental impositions are current and that there is no ongoing litigation involving the District as such relates to each entity or individual participating as the Offeror (e.g., certificates of good standing).

C. Qualifications and Experience

- If the Offeror is not an individual doing business under his or her own name, a description of the status of his or her organization (whether a corporation, non-profit or charitable institution, partnership, limited liability corporation, business association, or joint venture) indicating under which laws it is organized and operating, and a brief history of the organization and its principals;
- 2.) The principals, partners, or joint-venture partners participating in the proposal, who have agreed to be a part of or participate as the Offeror, must be qualified and eligible to transact business with the District of Columbia and in the District of Columbia. A copy of any written agreement/document creating any entity

- responding to this offer must be provided at the time of the Offeror's response;
- 3.) The name of the individual who will be, or whose organization will be, the managing principal or partner;
- 4.) The nature and share of each participant's financial investment in the project or the proposing entity and the role of each;
- 5.) Relevant projects with which the managing partner and the design architect have had primary involvement, including illustrative material of projects that demonstrate their respective abilities, the name and address for each project identified, the name and telephone number of persons familiar with the development who will respond to any inquiries from the District, and the managing partner's or design architect's role in each project;
- 6.) References for the managing partner, including names, addresses, and telephone numbers, and a letter authorizing each reference to respond to inquiries regarding the design, financing and development of prior projects; and
- 7.) A list of the professionals the Offeror will be employing for this project. For each professional firm, there should be a description of the staff capabilities, the resumes of all senior-level staff who will be working on this project, and information on their particular role on this project and their past experiences that are directly relevant to this project.
- 8.) Offerors may submit additional material that they believe will assist the District in evaluating the capabilities of the Offeror, the design architect, and any other professional who will be participating in the development. The District shall request additional information from the authorized representatives, if deemed necessary, to facilitate the evaluation of the Offeror's submissions.

D. Financial Feasibility

1.) Development budget and schedule, including projected construction/remediation costs as well as a reasonable estimate and articulation of projected soft costs such as architectural fees, engineering fees, marketing costs, financing fees, etc. The schedule should include realistic benchmarks for phases of design completion and phases of construction completion;

- 2.) A proposed financing plan, including a comprehensive listing of all projected sources and uses of project funding and a description of the expected equity requirements and sources, and anticipated sources of construction and permanent financing. Offeror should provide sufficient detail for the District to determine the feasibility of the proposed financing plan including, but not limited to:
 - a.) A statement of the proposed annual ground rent;
 - b.) A statement of public subsidy (local or Federal), if any, required to make the project financially feasible; and
 - c.) The extent of any private contributions or grants that have been obtained or will be required to complete or operate the project;
- Projected annual cash flow statement for the project, detailed to include estimated income and expenses, for a minimum of ten (10) years; and
- 4.) Satisfactory written evidence of the Offeror's ability to secure financing for the project.

E. Minority and LSDBE Participation

- 1.) List all LSDBE individuals certified by the Local Business Opportunity Commission that are members of the Offeror, including their percentage of ownership interest, if applicable, and whether each is a District resident.
- 2.) Provide a narrative description of the efforts that will be made to provide LSDBE contracting opportunities related to the redevelopment and reuse of the Property.
- 3.) Provide reasonable projections of the permanent and temporary jobs that will be created for District residents (especially residents from Kingman Park) during the development and use of the Property and what specific efforts will be made to recruit District residents for these jobs.

F. Program of Uses and Public Benefits

1.) Provide a detailed description of the proposed mix of uses and/or users (if known) for the Property, once it is redeveloped. The square-foot area intended for each use should be indicated.

The extent to which any of the proposed uses require zoning relief or other approvals should be indicated, as well.

- 2.) Describe any proposed project or neighborhood-related amenities that will be provided on-site.
- 3.) Describe and document the extent of community outreach by the Offeror specifically related to the Offeror's proposal.

G. Design Concept

Drawings are required in sufficient detail to represent the design concept and allow the District to evaluate the design quality, compatibility with the surrounding neighborhood, and the viability of the development plan proposed for the site. These submissions should include:

- 1.) Schematic building plans (1/8" = 1') showing floor plans, service and loading areas, and parking layout;
- 2.) Elevations of all facades;
- 3.) Description of the various materials to be used in the construction;
- 4.) Description of the extent to which relief/exemption from zoning, building, or other code requirements may be necessary.

H. Organizational Documents

Provide executed organizational documents (e.g., corporate charter, partnership agreement, etc.) or, in the alternative, a partnership agreement signed by and among the parties that are participating as the Offeror.

8. Proposal Evaluation

Each Offeror is encouraged to engage the community of Kingman Park and elsewhere as extensively as possible in developing its offer(s). Further, each Offeror is encouraged to meet with representatives of the agencies who will be involved in the project approval, including but not limited to the Office of Planning (Development Review and Historic Preservation Divisions), the Department of Consumer and Regulatory Affairs (Building and Land Regulation Administration), the Office of Local Business Development, the Department of Employment Services, etc.

Evaluation of the offers will take place in two stages. The Chief Property Management Officer will determine whether each proposal meets the Minimum Criteria and is considered to be responsive. The Offeror for any proposal that is considered to be non-responsive will be so notified in writing and will have an opportunity to clarify any area of the offer that is found to be non-responsive. If a given offer is still found to be non-responsive in one or more areas, the offer will be rejected. The decision of the District in this regard is final and will be explained in writing to the Offeror.

A committee will be formed to evaluate the responsive offers according to the Discretionary Criteria. The committee, at its option, may interview the Offerors and/or ask for additional written responses and clarifications. The committee will be composed of District government officers, employees, and representatives, together with such consultants and advisors formally retained by the District, who have particular expertise or experience that is relevant to the disposition of the Property.

The committee will make a written recommendation to the Chief Property Management Officer, who will, in turn, make a written recommendation to the Mayor for decision. The Mayor's preferred offer will then be selected.

9. Timetable

All offers must be submitted to the District by 4:00 pm on **May 24, 2006**. Any offers submitted after this time will not be considered.

The selection process will follow the timetable below (all days are calendar days unless otherwise noted):

Issuance of Solicitation: March 24, 2006

Offeror Conference/Property Tours: Conference #1

April 5, 2006, 12:30 pm

District City-Wide Conference Center

Conference Room 1117-South

441 4th Street, N.W. Washington, D.C. 20001

Conference #2

April 19 2006, 6:00 pm

District City-Wide Conference Center

Conference Room 1117-South

441 4th Street, N.W. Washington, D.C. 20001

Property tours scheduled at the respective Offeror Conferences and as

needed

Offers Due to District: Two months following issuance of

Solicitation (May 24, 2006).

Determination of Responsiveness

To Minimum Criteria: Fifteen days after offers due.

Final Responses Due

(If Necessary): One month after offers due.

Presentations (If Requested): During the week one month after

offers due.

Offeror Final Selection: Two months after offers due.

Following receipt of written notification of the selection of the chosen Offeror, the selected Offeror will proceed to negotiate a long-term lease agreement that requires development of the Property consistent with the offer submitted. If the District and the selected Offeror are unable to agree on the final terms of a longterm lease agreement within ninety (90) days, the District, in its absolute and sole discretion, may terminate negotiations and select a different Offeror from among the Offerors that submitted offers or re-issue this Solicitation. Notwithstanding any provision to the contrary, the District's authority to dispose of the Property shall terminate upon the expiration of the two-year period following approval of the authorizing Resolution submitted by the Mayor in accordance with D.C. Official Code § 10-801(b)(6), unless such authority shall first have been extended pursuant to Resolution submitted by the Mayor and approved by the Council in accordance with D.C. Official Code § 10-801(d). In accordance with D.C. Official Code § 10-801(f), the final terms and conditions for the disposition of the Property shall not become final until after notice of such terms and conditions shall have been submitted to any affected Area Neighborhood Commission for comment in accordance with D.C. Official Code § 1-309.10.

10. For Further Information

All questions related to this Solicitation should be directed to Eric Scott, Project Coordinator, Office of Property Management, 441 4th Street, N.W., Suite 1100-South, Washington, D.C. 20001. Telephone: (202) 724-4125, FAX: (202) 724-4719, E-Mail: eric.scott@dc.gov.

Exhibit A

IRREVOCABLE STANDBY LETTER OF CREDIT

ICCLIED.

	SSUER: DATE OF ISSUE: _		
	Bank [address]		
	IRREVOCABLE STANDBY LETTER OF	CREDIT NO	
	BENEFICIARY	APPLICANT	
	District of Columbia, by and through the Office of Property Management 441 Fourth Street, N.W. Washington, D.C. 20001	Name:	
	AMOUNT: U.S. \$ Subject to REFERENCE:	o renewal provisions herein	
	Gentlemen and Ladies:		
	We hereby establish our Irrevocable Standby Beneficiary for the account of Applicant up to SAND U.S. DOLLARS (U.S. \$) ng:	to an aggregate amount of	HUNDRED
epreser	1. A draft at sight drawn on [Issuer], duly entative of the Beneficiary, specifically referen		
	2. The original of this Letter of Credit; and		
due and will acc to evalu	3. A dated statement issued on the letterhear is \$, drawn under Irrevocable Strowing to the District of Columbia." Such statement as binding and correct. Wate the performance or non-performance of an iary of this credit.	andby Letter of Credit No attement shall be conclusive as e shall have no right, duty, obl	and represents funds to such matters and we igation or responsibility
	This Letter of Credit shall automatically ren	ew for one year terms upon the	e anniversary of the

expiry date set forth above (the "Anniversary Date") for a period of five years, unless (i) earlier released by the Beneficiary or (ii) Issuer delivers written notice to both Applicant and Beneficiary that this Letter of Credit will not be renewed on the Anniversary Date, provided that Issuer delivers such notice no later than 60 days prior to the Anniversary Date.

If a drawing is made by Beneficiary under this Letter of Credit at or prior to 1:00 p.m. (District of Columbia time) on a Business Day (defined below) and, provided that such drawing and the statement presented in connection therewith conform to the terms and conditions hereof, payment shall be made to Beneficiary in the amount specified, in immediately available funds, on the same Business Day. If a drawing is made by Beneficiary under this Letter of Credit after 1:00 p.m. (District of Columbia time) on a Business Day and, provided that such drawing and the statement presented in connection therewith

conform to the terms and conditions hereof, payment shall be made to Beneficiary in the amount specified, in immediately available funds on the next Business Day. If requested by Beneficiary, payment under this Letter of Credit may be made by deposit of immediately available funds into an account designated by Beneficiary. As used herein, the term "Business Day" shall mean any day other than a Saturday, a Sunday or a day on which banking institutions in the District of Columbia are authorized or required by law to close.

Drafts drawn under and in compliance with the terms of this Letter of Credit will be duly honored if presented by the Chief Property Management Officer, or his/her chief of staff, to our Letter of Credit Department at our Corporate Office[address of Issuer], Attn: Corporate Lending Group, on or before the Expiry Date or Anniversary Date, as the case may be.

Except as otherwise expressly provided herein, this Letter of Credit is governed by the District of Columbia Uniform Commercial Code and is subject to the International Standby Practices 1998 (ISP), International Chamber of Commerce Publication No. 590. In case of conflict between the District of Columbia Uniform Commercial Code and the International Standby Practices 1998 (ISP), the District of Columbia Uniform Commercial Code shall control.

This Letter of Credit sets forth in full the terms of our undertaking. This undertaking shall not in any way be modified, amended, amplified or incorporated by reference to any document, contract, or other agreement, without the express written authorization of Issuer, Beneficiary and Applicant.

Should you have occasion to communicate with us regarding this Letter of Credit, kindly direct your communication to the attention of our Letter of Credit Department, Corporate Lending Group, making specific reference to our Letter of Credit No.______.

By:	
•	Name
	Title
State	e of)
Cou	nty of)
	The foregoing instrument was acknowledged before me in the jurisdiction aforesaid or
s day	of, 2004, by, duly authorized representative of
	Notary Public

EXHIBIT B